

Client Information

Date

Client Name

Corporate Name (if applicable)

Nationality

Occupation/Employer

Cell Phone

Email Address

Primary Residential Address

City

State/Province

ZIP/POSTAL CODE

Investment Information

Amount of Investment (\$100,000USD Minimum)

Source of Wealth (how was wealth accumulated)

Source of Funds

Re-invest or Distribute Quarterly

Distributions - Wire / Deposit Locally / Cheque
(Attach wire instructions or void cheque)

Date Funds Available

Investor Signature

G&P Mortgage Fund Authorized Signature

Authorization Agreement

I hereby subscribe to invest in the G&P Mortgage Fund Limited and authorize G&P Capital Limited to manage my funds in accordance with the provisions set out in the G&P Mortgage Fund prospectus. I confirm that I am satisfied that I have all necessary authority to authorize G&P Capital Limited to manage my investments. I shall notify G&P Capital Limited of any changes to this authority. By signing this document, **I confirm that I am a qualified and sophisticated investor and I have read the G&P Mortgage Fund Prospectus.**

I understand there are risks involved in mortgage lending; default, economic changes, climate change and or natural disaster. The income generated by the mortgage portfolio may increase or decrease, returns are not guaranteed. if such situations arise. By signing this document, I acknowledge that I am capable of evaluating the merits and risks of its investments and each beneficial owner is able to bear the risk of economic loss of its investment. By signing, I understand that financial institutions in the Turks and Caicos Islands are legally obligated to share financial information with the relevant tax authorities in the country or countries in which I am a tax resident.

Date

Authorized Investor

Due Diligence Requirements

FOR INDIVIDUALS / NATURAL PERSONS

G&P Capital Limited will require:

- Notarized or Certified copies of passport and one other form of government identification (i.e. driver's license, government ID card, etc.).
- Verification of primary residential address (i.e. recent utility bill, tax statement, bank statement, etc.),
- Require bank/investment statements for source of funds,
- Completed Individual Tax Residency Self-Certification form (enclosed)

FOR A PRIVATE CORPORATION OR PARTNERSHIP (BODY CORPORATE)

G&P Capital Limited will require identification on the company, its directors, and beneficial owners of ten percent (10%) or more of the company holdings.

- Certificate of Incorporation (and any change of name document).
- Articles of Incorporation/Partnership Agreement or equivalent.
- Certificate of good standing.
- Register of directors and officers (certified).
- Register of members (certified).
- Each individual member with more than 10% ownership, as listed on the register of members, will be required to submit requisite 'Individuals' section above.
- Each corporate member with more than 10% ownership, as listed on the register of members, will be required to submit corporate documents, each as noted in this section.

FOR A TRUST

G&P Capital Limited will provide a specific list of requirements.

Individual Tax Residency Self-Certification

We are obliged under the Tax Information Authority Law, the Regulations, and Guidance Notes made pursuant to that Law, and treaties and intergovernmental agreements entered into by the Turks and Caicos Islands in relation to the automatic exchange of information for tax matters (collectively A OI), to collect certain information about each account holder's tax residency status. Each jurisdiction has its own rules for defining tax residence. For more information on tax residence, please consult your tax advisor.

We may be legally obliged to pass on the information in this form and other information to relevant tax authorities. In addition, if we do not receive a valid self-certification from you, we may be legally obliged to report certain information about you to relevant tax authorities. Any information we share with tax authorities may be shared with other tax authorities, including those in your country(ies) of tax residence.

Please complete the sections below as directed and provide any additional information that is requested. Please note that where there are joint account holders each investor is required to complete a separate Self-Certification form.

If any of the information below regarding your tax residence changes in the future, please ensure you advise us of these changes promptly. If you have any questions about how to complete this form, please refer to accompanying guidelines for completion or contact your tax advisor.

Note: This form is intended to request information only where such is permitted by local law.

1) Declaration of U.S. Citizenship or U.S. Residence for Tax purposes

Note: All persons must complete all parts of this form, including Part 2, even if they have no connection to the U.S. (Please check applicable response below).

I was born in the U.S. but did not acquire U.S. citizenship at birth because _____.

I am a **US green-card holder**.*

I have **elected** to be treated as a U.S. tax resident (please consult a U.S. tax advisor for details).*

I am **tax resident in the U.S. under the day-counting "substantial presence" test** (please consult a U.S. tax advisor for details).*

I am a U.S. citizen.*

Neither of my parents was a U.S. citizen at the time of my birth, and I did not satisfy any other criteria for obtaining U.S. citizenship at birth.

I am not and have never been a U.S. citizen.

I was a U.S. citizen but am no longer a U.S. citizen (please provide a copy of your Certificate of Loss of Nationality or a reasonable written explanation as to why you do not have such a Certificate despite having relinquished U.S. citizenship)

***You must also complete an IRS W-9 form**

2) Declaration of Tax Residency (other than U.S.) and related Taxpayer Identification Number or equivalent number(s) ("TIN(s)")

Please complete the following indicating where you are tax resident and your TIN for each country indicated.

If you are tax resident in more than three (3) countries, please duplicate this page.

Country of tax residency: _____ / _____ / _____

Tax Identification Number: _____ / _____ / _____

If you have not included your TIN above, please explain why below:

Declaration and Undertakings

I acknowledge that the information contained in this form and other information regarding my interests may be provided to the relevant tax authorities and exchanged with tax authorities of the country or countries in which I am tax resident as provided by law. If my consent is required before such information may be provided to tax authorities, I hereby give such consent.

I certify that I am the individual identified on this form or am authorised to sign for such individual.*

I declare that all statements made in this declaration are correct and complete. I will inform you within 30 days of any change in circumstances that makes any information on this form incorrect or incomplete and will also provide you with an updated self-certification within that time period

Date

Authorized Investor

*Note: If you are not the individual identified in this form but are signing on such person's behalf, please indicate the capacity in which you are signing the form (e.g., under a power of attorney, as legal guardian, etc.). If signing under a power of attorney, please also attach a true copy of the power of attorney.

Capacity: _____

Wire Instructions

INSTRUCTIONS FOR WIRE TRANSFERS TO WELLS FARGO BANK, N.A., NEW YORK, NY, IN FAVOUR OF CIBC
FIRSTCARIBBEAN INTERNATIONAL BANK (BAHAMAS) LIMITED

UNITED STATES DOLLAR (USD)

**CORRESPONDENT BANK
(IF REQUIRED):** WELLS FARGO BANK, N.A.,
NEW YORK, NY

SWIFT: PNBPUS3NNYC

ABA: 026005092

BENEFICIARY BANK: CIBC FIRSTCARIBBEAN INTERNATIONAL BANK (BAHAMAS) LIMITED
SALT MILLS PLAZA, GRACE BAY
PROVIDENCIALES
TURKS & CAICOS ISLANDS

SWIFT: FCIBTCGP

BENEFICIARY: G&P MORTGAGE FUND LIMITED
82 CHEROKEE ROAD
PROVIDENCIALES
TURKS & CAICOS ISLANDS

ACCOUNT #: 10567131

REFERENCE: NAME OF SENDER

***Please be sure to include an additional \$15.00 for wire processing fees in all remittances not from CIBC.**