

Client Information

Date

Client Name

Corporate Name (if applicable)

Registered Corporate Address (if applicable)

Home Phone

Cell Phone

Email Address

Address

City

State/Province

ZIP/POSTAL CODE

Investment Information

Amount of Investment (\$250,000USD Minimum)

Electronic Transfer / Cheque / Bank Draft

Source of Funds

Re-invest or Distribute Quarterly

Distributions - Wire / Deposit Locally / Cheque
(Attach wire instructions or void cheque)

Date Funds Available

Investor Signature

G&P Authorized Signature

Authorization Agreement

I hereby apply to invest in the **G&P Mortgage Fund** and authorize G&P Capital Ltd to manage my funds in accordance with the provisions set out in the **G&P Mortgage Fund prospectus**. I confirm that I am satisfied that I have all necessary authority to authorize G&P Capital Ltd. to manage my investments. I shall notify G&P Capital Ltd. of any changes to this authority. By signing this document, I confirm that I am a qualified and sophisticated investor

There are risks involved in mortgage lending. Default, economic changes, climate change and or natural disaster. The income generated by the mortgage portfolio may increase or decrease, returns are not guaranteed, and you may not get back your initial investment if such situations arise. By signing this document, I acknowledge that I am capable of evaluating the merits and risks of its investments and each beneficial owner is able to bear the risk of economic loss of its investment. By signing, I agree that I am not a resident in the United States of America nor am I acting on behalf of a person who is a resident of the United States of America which does not authorize the trading of such offshore investments.

Date	Authorized Investor

Due Diligence Requirements

FOR INDIVIDUALS / NATURAL PERSONS

GPC will require an original ¹, notarized or certified ² copy of:

- 2 forms of current photo identification (i.e., passport, driver's license, government ID card, etc.).
- Verification of residential address (i.e., recent utility bill, tax statement, bank statement, etc.), which is not more than 3 months old.
- **Professional reference letter to verify source of wealth and to be completed by Bank, CPA or Attorney.**

FOR A PRIVATE CORPORATION OR PARTNERSHIP (BODY CORPORATE)

GPC will require identification on the company, its directors, and beneficial owners of ten percent (10%) or more of the company holdings throughout the group up to the ultimate beneficial owners. As such, GPC will require an original ¹, notarized or certified ² copy of:

- Certificate of Incorporation (and any change of name document).
- Articles of Incorporation/Partnership Agreement or equivalent.
- Certificate of good standing.
- Register of directors and officers.
- Register of members.
- Most recent financial statements (if applicable).
- Each individual member with more than 10% ownership, as listed on the register of members, will be required to submit photo identification and proof of address as noted in 'Individuals' section above.
- Each corporate member with more than 10% ownership, as listed on the register of members, will be required to submit corporate documents, each as noted in this section.

FOR A TRUST

GPC will provide a specific list of requirements.

Wire Instructions

INSTRUCTIONS FOR WIRE TRANSFERS TO WELLS FARGO BANK, N.A., NEW YORK, NY, IN FAVOUR OF CIBC
FIRSTCARIBBEAN INTERNATIONAL BANK (BAHAMAS) LIMITED

UNITED STATES DOLLAR (USD)

**CORRESPONDENT BANK
(IF REQUIRED):** WELLS FARGO BANK, N.A.,
NEW YORK, NY

SWIFT: PNBPUS3NNYC

ABA: 026005092

BENEFICIARY BANK: CIBC FIRSTCARIBBEAN INTERNATIONAL BANK (BAHAMAS) LIMITED
SALT MILLS PLAZA, GRACE BAY
PROVIDENCIALES
TURKS & CAICOS ISLANDS

SWIFT: FCIBTCGP

BENEFICIARY: G&P MORTGAGE FUND LIMITED
82 CHEROKEE ROAD
PROVIDENCIALES
TURKS & CAICOS ISLANDS

ACCOUNT #: 10567131

REFERENCE: NAME OF SENDER

***Please be sure to include an additional \$15.00 for bank fees in all remittances.)**